

Message

From: David Montgomery (365) [david.montgomery@prosperitybankusa.com]
Sent: 3/24/2023 9:58:39 AM
To: james . goodman [james.goodman@genesisnet.com]
Subject: RE: EXTERNAL: Prosperity Bank - Notice of Default

As I'm sure you are already aware, we have filed a motion for an agreed order to release the cash held in escrow to the bankruptcy trustee on advice of counsel. As such, we consider that issue closed as it relates to the Genesis debt and your personal guaranty.

Please be further advised that I have requested your deposition transcript from that case as well. The trustee has made certain representations as to its content that, if true, create a troubling fact set for your business and relationship with Prosperity, as well as the legitimacy of any asset transfer to Endeavor from Genesis.

Should you have interest in discussing either of those items, my contact information is below.

David R. Montgomery

Senior Vice President

Phone: 972.461.7254 | Mobile: 512.699.2184

Email: David.Montgomery@prosperitybankusa.com



From: james.goodman <james.goodman@genesisnet.com>
Sent: Tuesday, March 21, 2023 11:08 AM
To: Argeroplos, Victoria <vargeroplos@jw.com>
Cc: David Montgomery (365) <david.montgomery@prosperitybankusa.com>; Messick, Monica Pace <mmessick@jw.com>
Subject: Re: EXTERNAL: Prosperity Bank - Notice of Default

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Let me get with Zach. I thought this was resolved.

James Goodman

From: Argeroplos, Victoria <vargeroplos@jw.com>
Sent: Monday, March 20, 2023 3:09:35 PM
To: james.goodman <james.goodman@genesisnet.com>
Cc: David Montgomery (365) <david.montgomery@prosperitybankusa.com>; Messick, Monica Pace <mmessick@jw.com>
Subject: EXTERNAL: Prosperity Bank - Notice of Default

Hi Mr. Goodman,

Please see the attached notice regarding the Prosperity Bank loans to Genesis Networks Telecom Services, LLC and Genesis Networks Global Services, LLC. Please reach out to me or David Montgomery if you have any questions.

Thank you,

Victoria Argeroplos

1401 McKinney Suite 1900 | Houston, TX | 77010

**Exhibit
PB 0029**

V: (713) 752-4334 | F: (713) 308-4134 | vargeroplos@jw.com



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